



19 December 2017

Dear Shareholder,

Introducing Sasol Khanyisa

Update on Sasol Inzalo

As communicated, Sasol Inzalo is coming to an end and will start unwinding in June 2018. We understand you are disappointed with Inzalo's performance which was impacted negatively by low commodity prices and a very volatile Rand against other hard currencies. At Sasol, we are also disappointed as we had every intention to create access to the South African economy for thousands of Inzalo shareholders.

Approval of Sasol Khanyisa

Our vision for a new successful Broad-based Black Economic Empowerment (B-BBEE) Scheme has driven us to design Sasol Khanyisa, our new B-BBEE transaction ownership structure, which will be made available to existing Sasol Inzalo shareholders only. Since the announcement of Sasol Khanyisa in September 2017, Sasol has obtained the approval for our new B-BBEE transaction ownership structure by our shareholders in our General meeting held on 18 November 2017.

Next steps in January 2018

Sasol is committed to engaging with you more proactively to share information about how Sasol Khanyisa is structured differently from Sasol Inzalo and how you stand to benefit in the future. Over the next few weeks, you can expect us to be in contact with you to share more information about how Inzalo shareholders will have access to Sasol Khanyisa and the benefits associated with such participation.

How to reach us

For us to reach you promptly and provide you with the most up-to-date information, we request that you ensure all your contact (mobile number, email address and postal address) and banking details are captured correctly on our system, by contacting Computershare on 0800 000 222.

Sasol remains committed to making a meaningful impact to broad based economic transformation in South Africa. At this special time of the year we would like to thank you for your support and participation over the past nine years.

We wish you and your family a very happy festive season.

Yours faithfully,

Charlotte Mokoena

Executive Vice President | Human Resources & Corporate Affairs

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Company Secretary: VD Kahla