

## Sasol

### Revised market disclosures

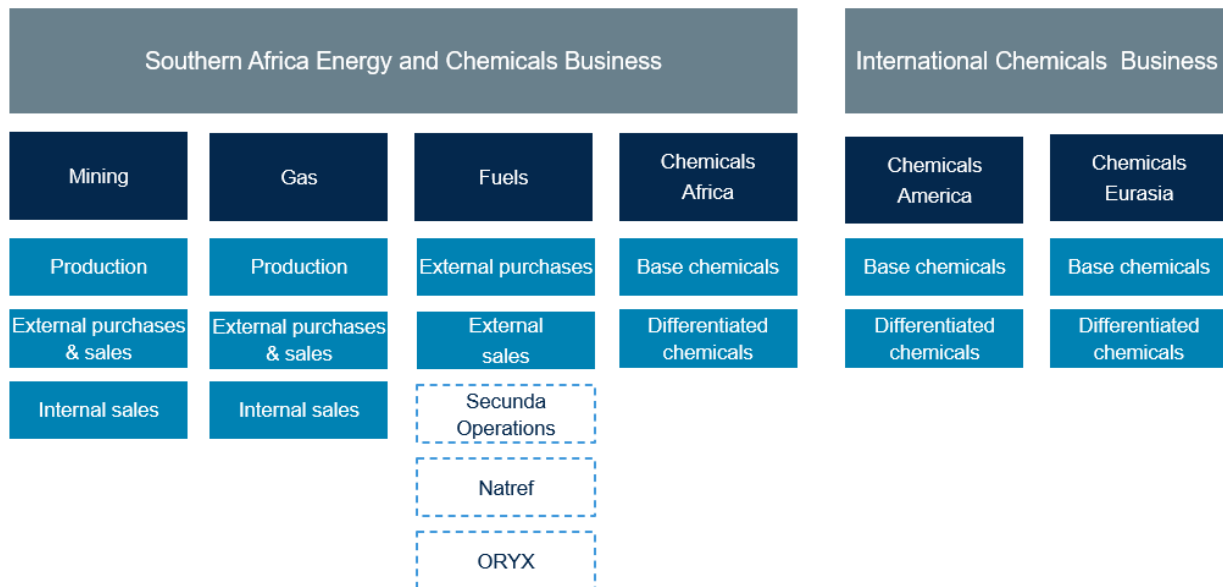
#### Sasol streamlining

In April 2024, Sasol streamlined its operating model. This included a reorganization of the portfolios within the Group Executive Committee and senior leadership teams. These changes aimed to enhance accountability, improve collaboration, and establish a clearer distinction between managing the current business and driving the business of the future.

#### Our businesses are now managed as:

- **Southern Africa Energy and Chemicals:** This business oversees the Southern Africa value chain, including feedstock, operations and the marketing and sales of coal, gas, fuels and chemical products both locally and globally.
- **International Chemicals:** This business oversees the International Chemicals Business across North America and Eurasia including feedstock, operations and marketing and sales of chemicals products.

The financial reporting **segments remain unchanged**. However, Chemicals Africa now falls under the Southern Africa Energy and Chemicals Business. This adjustment reflects a more integrated approach to managing the Southern Africa value chain.



#### Fuels sales disclosure

Fuel sales will be aligned with our business approach and strategy to optimise channel placement, focusing on driving value. As such, sales will be disclosed under the categories of:

- Mobility and
- Commercial and Wholesale

## Chemicals product grouping

The product groupings were previously divided into four market facing Business Divisions: Advanced Materials, Base Chemicals, Essential Care Chemicals and Performance Solutions. The new grouping follows the new organizational setup and is consolidated into two categories: Base Chemicals and Differentiated Chemicals.

### New chemical product divisions:

**Base Chemicals:** are generally produced in large quantities, standardized and used in a wide range of industries; and

**Differentiated Chemicals:** are generally produced in smaller quantities, more specialized in nature and often have a higher value.

The following product groupings are applicable from 1 January 2025, and will reflect in the FY25 Q2 Production and Sales Metrics document and Interim Results:

Previous product grouping				New product grouping	
Chemicals Africa				Chemicals Africa	
Base Chemicals	Advanced Materials	Essential Care Chemicals	Performance Solutions	Base Chemicals	Differentiated Chemicals
<ul style="list-style-type: none"> <li>Polymers</li> <li>Nitrates</li> <li>Ammonia</li> <li>Specialty gases</li> <li>Phenolics</li> <li>Methanol</li> </ul>	<ul style="list-style-type: none"> <li>Catalyst (FT)</li> <li>Carbon</li> </ul>	<ul style="list-style-type: none"> <li>Safol</li> </ul>	<ul style="list-style-type: none"> <li>Waxes</li> <li>Solvents</li> <li>Comonomers</li> </ul>	<ul style="list-style-type: none"> <li>Polymers</li> <li>Nitrates</li> <li>Ammonia</li> <li>Specialty gases</li> <li>Methanol</li> <li>Solvents</li> </ul>	<ul style="list-style-type: none"> <li>Phenolics</li> <li>Catalyst</li> <li>Carbon</li> <li>Safol</li> <li>Waxes</li> <li>Comonomers</li> </ul>
Chemicals America & Chemicals Eurasia				Chemicals America & Chemicals Eurasia	
Base Chemicals	Advanced Materials	Essential Care Chemicals	Performance Solutions	Base Chemicals	Differentiated Chemicals
<ul style="list-style-type: none"> <li>Olefins</li> <li>Polymers</li> <li>MEG<sup>1</sup></li> <li>Phenolics</li> </ul>	<ul style="list-style-type: none"> <li>Aluminas</li> </ul>	<ul style="list-style-type: none"> <li>LAB</li> <li>Paraffins</li> <li>Alcohols</li> <li>Surfactants</li> <li>EO</li> <li>Ziegler alcohols</li> <li>Safol</li> </ul>	<ul style="list-style-type: none"> <li>Specialties</li> <li>Waxes</li> <li>Solvents</li> <li>Comonomers</li> <li>Guerbet alcohols</li> <li>Plasticisers</li> </ul>	<ul style="list-style-type: none"> <li>Olefins</li> <li>Polymers</li> <li>EO/EG</li> </ul>	<ul style="list-style-type: none"> <li>Aluminas</li> <li>LAB</li> <li>Paraffins</li> <li>Alcohols (incl Ziegler)</li> <li>Surfactants</li> <li>Safol</li> <li>Specialties</li> <li>Comonomers</li> <li>BGE<sup>2</sup> &amp; Iso Paraffins</li> <li>Phenolics</li> </ul>

1. Mono-ethylene glycol  
2. Butyl Glycol Ether

### Key changes to product classification:

- i. **Solvents in Chemicals Africa moved from Performance Solutions to Base Chemicals** due to their classification as commodity chemicals with broader applications in industrial processes, aligning more closely with the Base Chemicals portfolio.

- ii. **Phenolics moved from Base Chemicals to Differentiated Chemicals** due to their specialised applications in high-value markets, such as resins, adhesives, and coatings, which fit the strategic focus of Differentiated Chemicals.
- iii. **EO in International Chemicals moved from Essential Care Chemicals to Base Chemicals** as it is not seen as a differentiated product in itself, but EO, like Ethylene, is an intermediate stream used to further differentiate our products.